



Simplify Your Equipment Appraisal

This Planner will help you Decide what type of Appraisal you need (page 2)
and a General Idea of how long it should take you (Page 3).

NOTE: We suggest Using our Free “Equipment Appraisal KIT” to speed this all up:

It includes our Best Insiders TIPS to save Time and Costs

- “Equipment Appraisal 101” eBook is an Insiders Guidebook
- Our Time Tested “Data Collection Forms” in Microsoft Word
- Our Digital Asset Numbering PDF (Places a number on the equipment pic)
- Our Guide to different Value Definitions (hint... its very important to get this 1 thing right)

Call us and we will email them for Free (800) 785-6061

And feel free to ask our Appraiser Strategist your questions – we are here to HELP!



Desktop Appraisal

Internal Accounting
IRS Donation
Estate / Probate
C Corp to S Corp Conversion

Desktop or Onsite

Buy / Sell Agreement
Succession / Trust Planning
Bankruptcy
Finance / Leasing
Partnership Dissolution
Insurable Value
Mergers & Acquisitions

Onsite Appraisal

Litigation
SBA Loan
Divorce Settlement
Foreclosures

Desktop vs. Onsite?

Appraisals are based on the Reason of
the Appraisal

(The Client / Requesting Party often decides this...)

Value Level Choice?

Choose the proper Value Level(s)
to fit Your need.

HIGH VALUES

Fair Market Value In
Continued Use
Fair Market Value Installed
Fair Market Value
Insurance Cost New

MID VALUES

Fair Market Value Removed
Orderly Liquidation

LOW VALUES

Forced Liquidation
Liquidation Value In Place
Salvage Value
Scrap Value



Appraisal Due Date:

- _____

General Preparation

- Choose Value Level(s)
(based on reason)
 - 1. _____
 - 2. (Opt) _____
 - 3. (Opt) _____
- Prepare Basic Asset List
(Depreciation Schedule) _____
- Choose Desktop or Onsite

- Call the Appraiser and get on
the schedule: _____
- Clean / Repair the Equipment

DESKTOP APPRAISAL PROCESS

Collect Data In-house

- Make, Model, Year, SN/Vin, Miles, Hours, Condition, Options, General Description
- Get Good Data & Pictures

Appraiser - Report

- Figure Minimum 1 Day
- Time starts when the appraiser has all of the data collected
- Our Average is 2-3 days (Find out up front...)
- Quoted Time: _____

NOTE about Payment:

- Regulations require payment before delivery.
- Upon completion: we instantly send a Digital PDF by Email of the Report and Hard Bound Copies by request.

ONSITE APPRAISAL PROCESS

Schedule Data Collection

- Schedule the Appraiser to be Onsite, You will need a person who knows the equipment with them: Date _____
- Have Vin / Miles/ Etc. Ready to speed up the process.

Appraiser - Report

- Figure Minimum 2-3 days after the Onsite visit.
- Our Average is 3 days (Find out up front...)
- Quoted Time: _____

NOTE about Payment:

- Regulations require payment before delivery.
- Most Appraisers require a retainer for Onsite.
- Upon completion: we instantly send a Digital PDF by Email of the Report and Priority Mail 2 Hard Bound Copies.

expertequipmentappraisal



Phone:
800-785-6061

PLANNING CALENDAR FOR AN EQUIPMENT APPRAISAL

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY